

SPAIN INVESTORS DAY

CEO CONFERENCE



15th Edition
15th and 16th January 2025

Strategic partners:



BNP PARIBAS



BNP PARIBAS
EXANE

Sponsors:

Deloitte.

endesa

cecabank

AON

IAG INTERNATIONAL
AIRLINES
GROUP

BME X
a SIX company

PRISA

Academic Sponsor:

Collaborating institutions:

esade

Linklaters

**EQUIPO
ECONÓMICO**



ICEX

INVESTIN
SPAIN

ICO
Instituto de Crédito Oficial

COFIDES 
Iniciativa y desarrollo



**INVESTIN MADRID
SPAIN**

Owned and powered by:


**ESTUDIO DE
COMUNICACIÓN**

P R O G R A M



www.spaininvestorsday.com
#SpainInvestorsDay

15th January 2025

PUBLIC EVENTS

EVENTS FOR REGISTERED INVESTORS

9:00	OPENING REMARKS chaired by The King of Spain, FELIPE VI with the intervention of Jordi Hereu , Minister for the INDUSTRY AND TOURISM ; Luis de Guindos , Vice-President of the EUROPEAN CENTRAL BANK ; and José Luis Martínez-Almeida , Mayor of MADRID . <i>Introduced by:</i> Cecilia Boned , Chairman of BNP PARIBAS Spain	ONE-TO-ONE MEETINGS
10:15	DISCUSSION PANEL: “STRATEGY AND MANAGEMENT OF ESG FACTORS IN TIMES OF TRANSFORMATION” . In collaboration with FUNDACIÓN SERES given by: Elisa Carbonell , CEO of ICEX Luis Gallego , CEO of IAG Maurici Lucena , Chairman and CEO of AENA Manuel Terroba , Executive President of BMW GROUP Iberia Bernardo Velázquez , CEO of ACERINOX <i>Moderated by:</i> Fernando Ruiz , Chairman of FUNDACIÓN SERES	ONE-TO-ONE MEETINGS
11:00	DISCUSSION PANEL: THE ROLE OF LARGE INVESTORS IN THE DEVELOPMENT OF THE SPANISH ECONOMY . In collaboration with LETTERONE . Introduced by Jonathan Muir , CEO of LETTERONE and given by: Manuel de la Rocha , Director of the Office of Economic Affairs and G20, Presidency of the GOVERNMENT OF SPAIN Lord Davies of Abersoch , Chairman of LETTERONE and UK FORMER MINISTER OF STATE FOR TRADE, INVESTMENT AND SMALL BUSINESS Luis Megías , CEO of BLACKROCK Spain James Seppala , Senior Managing Director, Head of BLACKSTONE Real Estate Europe Bjorn Sibbern , CEO of SIX <i>Moderated by:</i> Daniel Traça , Managing Director of ESADE	ONE-TO-ONE MEETINGS
13:30	LUNCH-COLLOQUIUM chaired by Sara Aagesen , Third Vice-President of the Government and Minister for ECOLOGICAL TRANSITION AND THE DEMOGRAPHIC CHALLENGE <i>Introduced by</i> José. D. Bogas , CEO of ENDESA	
16:00	DISCUSSION PANEL: SPANISH ECONOMIC SCENARIO given by: Juan Bravo , Vice-Secretary of Economy of PARTIDO POPULAR Ana Aguilar , Chief Economist of DELOITTE Spain Ricardo Martínez Rico , President and CEO of EQUIPO ECONÓMICO Isabelle Mateos y Lago , Chief Economist of BNP Paribas Raymond Torres , Director of Macroeconomics and International Analysis at FUNCAS <i>Moderated by:</i> Asís Martín de Cabiedes , President of EUROPA PRESS	ONE-TO-ONE MEETINGS
17:00	DISCUSSION PANEL: TELECOMMUNICATIONS AND DIGITAL TRANSFORMATION: CHALLENGES AND OPPORTUNITIES IN SPAIN given by: Óscar López , Minister for THE TRANSFORMATION AND THE CIVIL SERVICE OF SPAIN Marco Patuano , CEO of CELLNEX Francisco Román , Chairman of LYNTIA Meinrad Spenger , CEO of MASORANGE (+O) <i>Moderated by:</i> Amanda Mars , Editor at CINCO DÍAS and Deputy Editor for EL PAÍS	ONE-TO-ONE MEETINGS
18:00	DISCUSSION PANEL: RESEARCH AS A DRIVER OF ECONOMIC GROWTH IN SPAIN . In collaboration with NOVARTIS given by: Mónica García , Minister of HEALTH Jesús Ponce , President of GRUPO NOVARTIS Spain Raquel Yotti , Commissioner for Cutting-Health PERTE Eloisa del Pino , Chairman of the SPANISH NATIONAL RESEARCH COUNCIL (CSIC) <i>Lead by:</i> Iñaki Moreno , Partner of DELOITTE	ONE-TO-ONE MEETINGS
20:30	OFFICIAL DINNER at the Palacio de la Bolsa de Madrid chaired by Carlos San Basilio , Chairman of the CNMV <i>Introduced by</i> Jacobo Hornedo , CEO of AON Spain and Juan Flames , CEO of BME	

Asociados estratégicos:



Patrocinador académico

esade

Linklaters

EQUIPO ECONOMICO

ICEX

I&O

COFIDES

MADE

MADE

Patrocinadores:



Empresas colaboradoras:

SID es una empresa de:

ESTUDIO DE COMUNICACIÓN

16th January 2025

PUBLIC EVENTS

EVENTS FOR
REGISTERED
INVESTORS

9:30 BREAKFAST and DISCUSSION PANEL: MADRID, A VALUE-DRIVEN INVESTMENT

in collaboration with **INVEST IN MADRID** given by:

Rocío Albert López-Ibor, Regional Minister for **ECONOMY, FINANCE AND EMPLOYMENT OF THE MADRID REGION**

Javier González, President of **BOSCH** Spain and Portugal

Martín Umaran, Cofounder and President of **GLOBALANT EMEA**

Chistina Vega, President of **LILLY** Spain, Portugal and Greece

Moderated by: **Luis Socías**, Managing Director of **INVEST IN MADRID**

ONE-TO-ONE
MEETINGS

10:30: DISCUSSION PANEL: CORPORATE TRANSACTIONS IN THE SPANISH MARKET given by:

Juan María Nin, Chairman of **CÍRCULO DE EMPRESARIOS** and operating partner of **CORSAIR**

Vanessa Gelado, Senior Managing Director of **HINES**

Kim Tudor, Deputy Head of Global BANKING in **BNP PARIBAS CIB** Iberia

Jaime Siles, Executive Director of **IFM**

Moderated by: **Carmen Burgos**, Partner of **LINKLATERS**

ONE-TO-ONE
MEETINGS

13:30 LUNCH-COLLOQUIUM chaired by **Carlos Cuerpo**, Minister for the **ECONOMY, TRADE AND ENTERPRISE**

Introduced by **Héctor Flórez**, CEO of **DELOITTE** Spain

16:00 DISCUSSION PANEL: INVESTMENT PERSPECTIVES FOR INFRASTRUCTURES IN SPAIN given by:

José Antonio Santano Clavero, Secretary of State for **TRANSPORTATION AND SUSTAINABLE MOBILITY**

Juan Santamaría, CEO of **ACS**

Jorge Cosmen, Chairman of **ALSA**

Francisco Barea, Chairman of the **PORT AUTHORITY OF FERROL - SAN CIBRAO**

Moderated by: **Candelas Martín de Cabiedes**, Director of **EUROPA PRESS**

ONE-TO-ONE
MEETINGS

17:00 DISCUSSION PANEL: STRATEGIC INVESTMENTS FOR A MORE COMPETITIVE INDUSTRY given by:

Jose D. Bogas, CEO of **ENDESA**

Francisco J. Riberas, Executive Chairman of **GESTAMP**

Angela Pérez, Chairman and CEO of **COFIDES**

Manuel Illueca, President of **ICO**

Beatriz Corredor, Chairman of **REDEIA**

Moderated by: **Juan Francés**, Partner of **ESTUDIO DE COMUNICACIÓN**

ONE-TO-ONE
MEETINGS

18:30 CLOSING REMARKS chaired by **Pedro Sánchez**, **PRESIDENT OF SPAIN**, with the intervention of **Amparo López Senovilla**, Secretary of State for **TRADE** and President of **ICEX**; and **Benito Berceruelo**, President of **SPAIN INVESTORS DAY**

Location

Salón Real of the Mandarin Oriental Ritz Hotel (Plaza de la Lealtad, 5 - 28014 Madrid)

BNP Paribas headquarters (Calle Hermanos Bécquer, 3 - 28006 Madrid)

Palacio de la Bolsa de Madrid (Plaza de la Lealtad, 1 - 28014 Madrid)



THE CORPORATES

ACCIONA / ACCIONA ENERGIA

Utilities & Clean Energy

CEO

Finance and IR Director at Acciona Energia
IR Director at Acciona

ACERINOX

Steel

CCO

IR Director
Investor Relations

AENA

Transport & Infrastructure

ALLFUNDS

Diversified Financials

CFO

Global HIR

ATRESMEDIA

Internet & Media

Executive vice Chairman
Deputy CFO & HIR

BANKINTER

Banks

CFO

Deputy CFO
Investor Relations

BEFESA

Business Services

CEO

CFO

CAF

Capital Goods

CAIXABANK

Banks

Head of Accounting, Management
Control and Capital
Head of IR

CIE AUTOMOTIVE

Automotive

Head of Corporate Development
Investors Relations

EBRO FOODS

Food & HPC

President & CEO
Investors Relations

EDREAMS ODIGEO

Leisure & Hotels

CEO

CFO

HoIR

Investor Relations

ENAGAS

Utilities & Clean Energy

CFO

Head of IR
Communication,
Public Affairs & IR General Manager

ENCE

Paper & Packaging

CFO

Head of IR

ENDESA

Utilities & Clean Energy

CFO

Head of IR
Investor Relations

ENERGIAS DE PORTUGAL

Utilities & Clean Energy

CFO

FLUIDRA

Capital Goods

Executive Chairman
Strategy, IR and MA senior Director

GESTAMP

Automotive

Executive Chairman
CFO

Head M&A and IR
Investor Relations

GREENERGY RENOVABLES

Utilities & Clean Energy

Executive Chairman

COO

Head of IR

GRUPO ACS

Transport & Infrastructure

CFO

Head of Institutional Relations & Markets
Head of Investor Relations

GRUPO CATALANA OCCIDENTE

Insurance

Managing Director of Financial & Risks
Head of IR, Ratings and ESG
Investor Relations

IBERDROLA

Utilities & Clean Energy

CFO

Director of investor relations
Head of investor relations

INDRA

Services

CFO

Head of IR
Investors Relations

INMOBILIARIA COLONIAL

Real Estate

CCO

Head of IR
IR Analyst

INTERNATIONAL AIRLINES GROUP

Transport & Infra

CEO

Head of IR Spain

LABORATORIOS ROVI

Pharmaceuticals

VP & CFO

Head of Finance
IR Analysts

LINEA DIRECTA

Insurance

CFO

Head of IR
Investor Relations

LOGISTA

Transport & Infrastructure

CFO

Head of IR

MAPFRE

Insurance

First Vice president
Deputy CFO
Deputy General Manager
Head of IR

MELIA HOTELS

Leisure & Hotels

CFO

IR Director

MERLIN PROPERTIES

Real Estate

CEO

IR Director
IR Associate
IR Analyst

PROSEGUR

Business Services

IR Director
Treasury Director
IR Manager

PROSEGUR CASH

Business Services

CFO

MD EMEA

REDEIA

Utilities & Clean E.

CFO

Head of IR
Investor Relations

REPSOL

Oil & Gas

CFO

Head of IR
Front Office Officer

SACYR

Transport & Infrastructure

CFO

Head of IR

SONAE

Retail

CFO

Head of IR
Investor Relations

TECNICAS REUNIDAS

Oil & Gas

Executive Chairman
Senior Advisor to the Executive Chairman
Corporate Controller & Head of IR
IR Manager

UNICAJA

Banks

VIDRALA

Paper & Packaging

CEO

CFO

VOCENTO

Internet & Media

CEO

CFO

Head of IR