

SPAIN
**INVESTORS
DAY**



15th Edition
15th and 16th January 2025

CEO CONFERENCE

Strategic partners:



BNP PARIBAS



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PROGRAM



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<p>9:00 OPENING REMARKS chaired by The King of Spain, FELIPE VI with the intervention of Jordi Hereu, Minister for the INDUSTRY AND TOURISM; Luis de Guindos, Vice-President of the EUROPEAN CENTRAL BANK; and José Luis Martínez-Almeida, Mayor of MADRID. Introduced by: Cecilia Boned, Chairman of BNP PARIBAS Spain</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>10:15 DISCUSSION PANEL: "STRATEGY AND MANAGEMENT OF ESG FACTORS IN TIMES OF TRANSFORMATION". In collaboration with FUNDACIÓN SERES given by:</p> <p>Elisa Carbonell, CEO of ICEX Luis Gallego, CEO of IAG Maurici Lucena, Chairman and CEO of AENA Manuel Terroba, Executive President of BMW GROUP Iberia Bernardo Velázquez, CEO of ACERINOX Moderated by: Fernando Ruiz, Chairman of FUNDACIÓN SERES</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>11:00 DISCUSSION PANEL: THE ROLE OF LARGE INVESTORS IN THE DEVELOPMENT OF THE SPANISH ECONOMY. In collaboration with LETTERONE. Introduced by Jonathan Muir, CEO of LETTERONE and given by:</p> <p>Manuel de la Rocha, Director of the Office of Economic Affairs and G20, Presidency of the GOVERNMENT OF SPAIN Lord Davies of Abersoch, Chairman of LETTERONE and UK FORMER MINISTER OF STATE FOR TRADE, INVESTMENT AND SMALL BUSINESS Luis Megías, CEO of BLACKROCK Spain James Seppala, Senior Managing Director, Head of BLACKSTONE Real Estate Europe Bjorn Sibbern, CEO of SIX Moderated by: Daniel Traça, Managing Director of ESADE</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>13:30 LUNCH-COLLOQUIUM chaired by Sara Aagesen, Third Vice-President of the Government and Minister for ECOLOGICAL TRANSITION AND THE DEMOGRAPHIC CHALLENGE Introduced by José. D. Bogas, CEO of ENDESA</p>	
<p>16:00 DISCUSSION PANEL: SPANISH ECONOMIC SCENARIO given by:</p> <p>Juan Bravo, Vice-Secretary of Economy of PARTIDO POPULAR Ana Aguilar, Chief Economist of DELOITTE Spain Ricardo Martínez Rico, President and CEO of EQUIPO ECONÓMICO Isabelle Mateos y Lago, Chief Economist of BNP Paribas Raymond Torres, Director of Macroeconomics and International Analysis at FUNCAS Moderated by: Asís Martín de Cabiedes, President of EUROPA PRESS</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>17:00 DISCUSSION PANEL: TELECOMMUNICATIONS AND DIGITAL TRANSFORMATION: CHALLENGES AND OPPORTUNITIES IN SPAIN given by:</p> <p>Óscar López, Minister for THE TRANSFORMATION AND THE CIVIL SERVICE OF SPAIN Marco Patuano, CEO of CELLNEX Francisco Román, Chairman of LYNTIA Meinrad Spenger, CEO of MASORANGE (+O) Moderated by: Amanda Mars, Editor at CINCO DÍAS and Deputy Editor for EL PAÍS</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>18:00 DISCUSSION PANEL: RESEARCH AS A DRIVER OF ECONOMIC GROWTH IN SPAIN. In collaboration with NOVARTIS given by:</p> <p>Mónica García, Minister of HEALTH Jesús Ponce, President of GRUPO NOVARTIS Spain Raquel Yotti, Commissioner for Cutting-Health PERTE Eloísa del Pino, Chairman of the SPANISH NATIONAL RESEARCH COUNCIL (CSIC) Lead by: Iñaki Moreno, Partner of DELOITTE</p>	<p>ONE-TO-ONE MEETINGS</p>
<p>20:30 OFFICIAL DINNER at the Palacio de la Bolsa de Madrid chaired by Carlos San Basilio, Chairman of the CNMV Introduced by Jacobo Hornedo, CEO of AON Spain and Juan Flames, CEO of BME</p>	

Asociados estratégicos:



Patrocinador académico

esade



Patrocinadores:



Empresas colaboradoras:



SID es una empresa de:



16th January 2025

PUBLIC EVENTS

EVENTS FOR
REGISTERED
INVESTORS

9:30 BREAKFAST and DISCUSSION PANEL: MADRID, A VALUE-DRIVEN INVESTMENT

in collaboration with INVEST IN MADRID given by:

Rocío Albert López-Ibor, Regional Minister for ECONOMY, FINANCE AND EMPLOYMENT OF THE MADRID REGION

Javier González, President of BOSCH Spain and Portugal

Martín Umaran, Cofounder and President of GLOBANT EMEA

Christina Vega, President of LILLY Spain, Portugal and Greece

Moderated by: Luis Socías, Managing Director of INVEST IN MADRID

ONE-TO-ONE
MEETINGS

10:30: DISCUSSION PANEL: CORPORATE TRANSACTIONS IN THE SPANISH MARKET

given by: Juan María Nin, Chairman of CÍRCULO DE EMPRESARIOS and operating partner of CORSAIR

Vanessa Gelado, Senior Managing Director of HINES

Kim Tudor, Deputy Head of Global BANKING in BNP PARIBAS CIB Iberia

Jaime Siles, Executive Director of IFM

Moderated by: Carmen Burgos, Partner of LINKLATERS

ONE-TO-ONE
MEETINGS

13:30 LUNCH-COLLOQUIUM chaired by Carlos Cuerpo, Minister for the ECONOMY, TRADE AND ENTERPRISE

Introduced by Héctor Flórez, CEO of DELOITTE Spain

16:00 DISCUSSION PANEL: INVESTMENT PERSPECTIVES FOR INFRASTRUCTURES IN SPAIN

given by: José Antonio Santano Clavero, Secretary of State for TRANSPORTATION AND

SUSTAINABLE MOBILITY

Juan Santamaría, CEO of ACS

Jorge Cosmen, Chairman of ALSA

Francisco Barea, Chairman of the PORT AUTHORITY OF FERROL - SAN CIBRAO

Moderated by: Candelas Martín de Cabiedes, Director of EUROPA PRESS

ONE-TO-ONE
MEETINGS

17:00 DISCUSSION PANEL: STRATEGIC INVESTMENTS FOR A MORE COMPETITIVE INDUSTRY

given by: Jose D. Bogas, CEO of ENDESA

Francisco J. Riberas, Executive Chairman of GESTAMP

Angela Pérez, Chairman and CEO of COFIDES

Manuel Illueca, President of ICO

Beatriz Corredor, Chairman of REDEIA

Moderated by: Juan Francés, Partner of ESTUDIO DE COMUNICACIÓN

ONE-TO-ONE
MEETINGS

18:30 CLOSING REMARKS chaired by Pedro Sánchez, PRESIDENT OF SPAIN, with the intervention

of Amparo López Senovilla, Secretary of State for TRADE and President of ICEX; and Benito Berceruelo, President of SPAIN INVESTORS DAY

Location

Salón Real of the Mandarín Oriental Ritz Hotel (Plaza de la Lealtad, 5 - 28014 Madrid)

BNP Paribas headquarters (Calle Hermanos Bécquer, 3 - 28006 Madrid)

Palacio de la Bolsa de Madrid (Plaza de la Lealtad, 1 - 28014 Madrid)



THE CORPORATES

ACCIONA / ACCIONA ENERGIA Utilities & Clean Energy CEO Finance and IR Director at Acciona Energia IR Director at Acciona	ENDESA Utilities & Clean Energy CFO Head of IR Investor Relations	MAPFRE Insurance First Vice president Deputy CFO Deputy General Manager Head of IR
ACERINOX Steel CCO IR Director Investor Relations	ENERGIAS DE PORTUGAL Utilities & Clean Energy CFO	MELIA HOTELS Leisure & Hotels CFO IR Director
AENA Transport & Infrastructure	FLUIDRA Capital Goods Executive Chairman Strategy, IR and MA senior Director	MERLIN PROPERTIES Real Estate CEO IR Director IR Associate IR Analyst
ALLFUNDS Diversified Financials CFO Global HIR	GESTAMP Automotive Executive Chairman CFO Head M&A and IR Investor Relations	PROSEGUR Business Services IR Director Treasury Director IR Manager
ATRESMEDIA Internet & Media Executive vice Chairman Deputy CFO & HIR	GRENERGY RENOVABLES Utilities & Clean Energy Executive Chairman COO Head of IR	PROSEGUR CASH Business Services CFO MD EMEA
BANKINTER Banks CFO Deputy CFO Investor Relations	GRUPO ACS Transport & Infrastructure CFO Head of Institutional Relations & Markets Head of Investor Relations	REDEIA Utilities & Clean E. CFO Head of IR Investor Relations
BEFESA Business Services CEO CFO	GRUPO CATALANA OCCIDENTE Insurance Managing Director of Financial & Risks Head of IR, Ratings and ESG Investor Relations	REPSOL Oil & Gas CFO Head of IR Front Office Officer
CAF Capital Goods	IBERDROLA Utilities & Clean Energy CFO Director of investor relations Head of investor relations	SACYR Transport & Infrastructure CFO HeadofIR
CAIXABANK Banks Head of Accounting, Management Control and Capital Head of IR	INDRA Services CFO Head of IR Investors Relations	SONAE Retail CFO Head of IR Investor Relations
CIE AUTOMOTIVE Automotive Head of Corporate Development Investors Relations	INMOBILIARIA COLONIAL Real Estate CCO Head of IR IR Analyst	TECNICAS REUNIDAS Oil & Gas Executive Chairman Senior Advisor to the Executive Chairman Corporate Controller & Head of IR IR Manager
EBRO FOODS Food & HPC President & CEO Investors Relations	INTERNATIONAL AIRLINES GROUP Transport & Infra CEO Head of IR Spain	UNICAJA Banks
EDREAMS ODIGEO Leisure & Hotels CEO CFO HoIR Investor Relations	LABORATORIOS ROVI Pharmaceuticals VP & CFO Head of Finance IR Analysts	VIDRALA Paper & Packaging CEO CFO
ENAGAS Utilities & Clean Energy CFO Head of IR Communication, Public Affairs & IR General Manager	LINEA DIRECTA Insurance CFO Head of IR Investor Relations	VOCENTO Internet & Media CEO CFO Head of IR
ENCE Paper & Packaging CFO Head of IR	LOGISTA Transport & Infrastructure CFO Head of IR	